

Credit Card Installment Agreement

- ☐ I am opting for my annual PIA membership dues to be paid in three equal credit card installments. I understand that the first installment will be charged upon receipt. The second installment will be charged on the first business day of the fourth month; the final installment will be charged on the first business day of the eighth month.
- ☐ **Installment auto renew**—Continue installment plan for next year's renewal using this credit card. This membership billing method will continue on an annual basis. I will confirm my dues level prior to my membership renewal date so that the dues payment plan can be perpetual.

Signature _____

Date

Return entire form with credit card information.



Professional Insurance Agents

P.O. Box 997 • Glenmont, NY 12077-0997 memberservices@pia.org | www.pia.org | P (800) 424-4244 | F (888) 225-6935

Industry leading, member focused



PIA Membership

Value for Your Entire Agency



The Industry Resource Center is here for all members—a phone call, email, or web chat with PIA bypasses hours of research and questionable web searching.

An amplified voice

Members' interests are represented loud and clear at the state capital, in Washington, D.C., and with regulators. Because of our strong community, individual agents have a powerful voice.

Hone your competitive edge

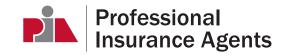
Quality matters when it comes to education. That's why we provide members with nationally recognized designations, webinars, education services, and more.

Business growth and protection

We deliver solid marketing materials, HR tools, market access, referral programs, consumer-facing products, and exclusive insurance coverages, including E&O, umbrella, cyberliability, life, health, and LTD. We are proud to be exclusive partners with Utica National's E&O program.



Connecticut Membership Application



Member no.

Fill in completely (please print)

Firm name			Principal	
Street address	P.O. Box			
City	County	State	ZIP	
Phone	Fax		Email	

Weekly Dispatch is delivered via email. List additional staff and email addresses here.

Specify principal type of business

- □ P/C agent (with multiple company contracts)
- Broker

If you checked P/C agent or broker, license no.

Note: P/C agents and brokers are classified as *active members*.

Agency/brokerage information

- a. Company appointments _____ b. Number of principals ___ Number of producers _ Number of total other employees _____ c. To what other associations do you belong?
- d. E&O carrier Exp. date
- e. Group carrier____ f. On what service(s) would you like more info?
- g. Split of business: PL _____ CL ____ L&H/other____ =100%
- h. Other spoken languages __
- i. Number of customers served

Premium volume Anı	nual dues
Standard membership (agency/brokerage)	
☐ 1,000,000 and under	\$780
□ 1,000,001 to 2,000,000	\$1,015
□ 2,000,001 to 3,000,000	\$1,230
□ 3,000,001 to 4,000,000	\$1,355
□ 4,000,001 to 5,000,000	\$1,445
□ 5,000,001 to 7,500,000	\$1,520
□ 7,500,001 to 10,000,000	\$1,925
□ 10,000,001 and up	\$2,070
☐ Affiliated agency	\$610
(Cluster—separate payroll and tax id from member agency)	
☐ Associate membership (check category below)	
☐ Life Agent\$525 ☐ E&S broker	\$745
Individual employee*	\$200
Name	
T ·	

Payment method | Total \$

- ☐ Credit card—Pay in full
- ☐ Auto-renewal opt-in—Keep my card on file
- ☐ Installment payments—See back page
- ☐ Check enclosed, payable to PIA

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Account number Expiration date Cardholder name Signature

(*Must be same business as main member using same Tax ID no.)

Membership dues may be deducted as a business expense, but not as a charitable contribution. Application is subject to approval by the board of directors. 11/24