



## **Insurance Industry Charitable Foundation**

Helping communities and enriching lives, together.

Northeast Division  
2025 Local Grant Application

**ALL IICF GRANTEES MUST BE PUBLIC CHARITIES WITH 501(c)(3) STATUS –  
PLEASE ATTACH YOUR IRS DETERMINATION LETTER TO THE APPLICATION**

- Grant proposals are due no later than 5:00PM June 13, 2025.
- Please send all documents electronically: IRS Letter, Application, Part B/Additional Pages.
- Please DO NOT send paper copies.
- Please include your organization's name or acronym in the name of each electronic document that you send (Example: IICF-APPLICATION, IICF-IRSletter, etc.).
- Please name your documents consistently.
- **IF YOU NEED MORE SPACE THAN IS PROVIDED ON THE FORM, YOU MAY SEND AN ADDITIONAL PAGE WITH YOUR APPLICATION. PLEASE LABEL IT: Your organization name or acronym – Part B**

Please send application and supporting documentation to: Rachel Boulton, Associate Director, Insurance Industry Charitable Foundation, Northeast Division:  
Email: [rboulton@iicf.org](mailto:rboulton@iicf.org) Phone: 732-693-0889. \*NOTE: If you do not receive an answer from Rachel Boulton, please make sure to follow up on the initial email to ensure it was received.

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The IICF Northeast Division Local Grants Committee takes their responsibilities seriously and has a rigorous review process for their grant selection. Submission of this application does not, in any way, guarantee that an applicant will receive funding.

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<b><u>SPONSOR INFORMATION</u></b>	<b>This section should be filled out by the insurance entity.</b>
Sponsoring Insurance Entity Name	
Sponsoring Individual Name	

Sponsoring Individual Contact Details ( <u>phone</u> and email)	
<b><u>NONPROFIT</u> <u>APPLICANT</u> <u>INFORMATION</u></b>	This section should be filled out by the nonprofit organization seeking funding from IICF.
Applicant/Nonprofit Name	
Nonprofit FEIN	
Nonprofit Primary Contact (name and title)	
Nonprofit Address	
Organization Website/Social Media	
Nonprofit Primary Contact Details (direct <u>phone number and</u> email)	
Mission of the Organization	
Description of Proposed Program/Project	
What is the number of people this program/project impacts and how does it benefit the community?	

<p>Does your proposed project require more than \$2,500 of funding? If so, please specify the amount and how the funds will greater impact your organization.</p>	
<p>If Awarded, How Will the Grant be Acknowledged and Recognized?</p>	
<p>Financial Summary from most recent 990*</p> <p>*Please use line 4e in part three: total program service expenses and in part one, line 18: total expenses for the current year to complete this section.</p>	<p><b>Total revenue:</b> _____</p> <p><b>Total expenses:</b> _____</p> <p><b>Total program expenses:</b> _____** from 990 Statement of Functional Expenses</p> <p><b>Ratio of program expenses to total expenses:</b> _____%</p> <p><b>Do you receive government funding? If yes, what percentage of your revenue is government funding?</b></p> <p>_____%</p> <p><b>How does the current revenue compare to the previous year (up/down by \$?)</b></p>

The IICF Northeast Division will award a variety of grants in the New York Tri-State in 2025 of at least \$2,500. State and regional companies, local insurance organizations, agents, and brokers are encouraged to sponsor their favorite charities for these grants.

Guidelines for applying:

- An insurance industry sponsor is required for each applicant
- All charities must be 501(c)(3) public charities, and their public charity status must be confirmed by their IRS determination letter
- Grants cannot be given to religious or political organizations or scholarships specific to the insurance industry
- All charities must serve in New York, New Jersey, or Connecticut
- All grant prospects must complete the 2025 application and submit all documentation by June 13, 2025
- Grant funding will be awarded in Q3 2025
- Priority will be given to applicants that are not heavily dependent on government funding
- Grant recipients may apply for and receive grants for a maximum of three consecutive years. After receiving three consecutive grants, the grantee will be ineligible to apply for a grant for one year.