



Insurance Industry Charitable Foundation

Helping communities and enriching lives, together.

Northeast Division
2022 Local Grant Application

ALL IICF GRANTEES MUST BE PUBLIC CHARITIES WITH 501(c)(3) STATUS – PLEASE ATTACH YOUR IRS DETERMINATION LETTER TO THE APPLICATION

- Grant proposals are due no later than 5:00PM September 9, 2022.
- Please send all documents electronically: IRS Letter, Application, Part B/Additional Pages.
- Please **DO NOT** send paper copies.
- Please include your organization's name or acronym in the name of each electronic document that you send (Example: IICF-APPLICATION, IICF-IRSletter, etc.).
- Please name your documents consistently.
- **IF YOU NEED MORE SPACE THAN IS PROVIDED ON THE FORM, YOU MAY SEND AN ADDITIONAL PAGE WITH YOUR APPLICATION. PLEASE LABEL IT: Your organization name or acronym – Part B**

Please send application and supporting documentation to: Rachel Boulton, Associate Director, Insurance Industry Charitable Foundation, Northeast Division:
Email: rboulton@iicf.com Phone: 732-693-0889

The IICF Northeast Division Local Grants Committee takes their responsibilities seriously and has a rigorous review process for their grant selection. Submission of this application does not, in any way, guarantee that an applicant will receive funding.

| SPONSOR INFORMATION | This section should be filled out by the sponsoring independent insurance agent or broker. |
|-----------------------------------|---|
| Sponsoring Insurance Company Name | |
| Sponsoring Individual Name | |

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| Sponsoring Individual Contact Details (<u>phone and email</u>) | |
| <u>NONPROFIT APPLICANT INFORMATION</u> | This section should be filled out by the nonprofit organization seeking funding from IICF. |
| Applicant/Nonprofit Name | |
| Nonprofit FEIN | |
| Nonprofit Primary Contact (name and title) | |
| Nonprofit Address | |
| Nonprofit Primary Contact Details (<u>direct phone number and email</u>) | |
| Mission of the Organization | |
| Description of Proposed Project | |
| Impact of Covid-19 on Project – Financial / Outreach / Resources Needed? | |

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|---|--|
| <p>If Awarded, How Will the Grant be Acknowledged and Recognized?</p> | |
| <p>Financial Summary from most recent 990*</p> <p>*Please use line 4e in part three: total program service expenses and in part one, line 18: total expenses for the current year to complete this section.</p> | <p>Total revenue: _____ Total expenses: _____ Total program expenses: _____** from 990 Statement of Functional Expenses Ratio of program expenses to total expenses: _____% Do you receive government funding? If yes, what percentage of your revenue is government funding? _____% How does the current revenue compare to the previous year (up/down by \$?)</p> |

The IICF Northeast Division will award up to ten grants of \$2,500 in the New York Tri-State in 2022. State and regional companies, local insurance organizations, agents, and brokers are encouraged to sponsor their favorite charities for these grants.

Guidelines for applying:

- An insurance industry sponsor is required for each applicant
- All charities must be 501(c)(3) public charities, and their public charity status must be confirmed by their IRS determination letter
- Grants cannot be given to religious or political organizations or scholarships specific to the insurance industry
- All charities must serve in New York, New Jersey, or Connecticut
- All grant prospects must complete the 2022 application and submit all documentation by September 9, 2022
- Grant funding will be awarded in Q4 2022
- Priority will be given to applicants that are not heavily dependent on government funding
- Grant recipients may receive grants for a maximum of three consecutive years. After receiving three consecutive grants, the grantee will be ineligible to apply for a grant for one year.